

CPD planner 2025

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AUDIT AND ASSURANCE

Root cause analysis (RCA) fundamentals

Root cause analysis (RCA) fundamentals (in-person)

COMMUNICATION

Bring the numbers to life with commercial insight

Communicating to influence

Finance business partnering

Advanced finance business partnering

Understand your impact

CORPORATE FINANCE

Advising on a business disposal

Advanced valuation techniques

Business acquisition and due diligence

Practical business valuation

Advanced Financial Modeler (AFM) Accreditation

UK Takeover Regulation: Principles, Process
& Takeover Code

CORPORATE GOVERNANCE

NED training & certification programme

Audit committee training & update

Finance for non-finance directors

Corporate governance for finance professionals

NED training & certification programme (in-person)

Climate for boards (in-person)

CORPORATE REPORTING

IFRS update

UK GAAP update

ESG - how should the financial statements reflect
sustainability

Introduction to the Charities SORP (FRS 102)

Accounting for business combinations and goodwill

The key differences between FRS & IFRS

Group accounting - applying the basic principles

FRS 102 refresher

Finance for non-finance managers

Confidence with impairments

Understanding and preparing for FRS 102

Capital maintenance - company law and accounting

Group accounting - applying the main principles in more
complex group relationships

IFRS refresher

IFRS 9 demystifying hedge accounting



DATA AND TECHNOLOGY

Excel FP&A - system data and automating month-end reporting

Excel For Business

Excel modelling - investment appraisal, valuation and business cases

Innovating finance with AI: a guide to digital technologies and their impact

Innovating finance with AI: a guide to digital technologies and their impact (in-person)

Power Query: streamline the automation of key business reports

Data visualisation

Harnessing the power of Power Pivot

Ransomware readiness

STRATEGY AND RISK

Month-end in Power BI

Influencing the strategic planning process

Risk management for finance professionals

Understanding commercial contracts, key contract terms, and contract risk management

Measuring ROI on commercial activity

LEADERSHIP

Develop and sustain a high-performance finance team

Become a resilient leader

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T +44 (0)20 7920 8733 **E** academy@icaew.com